



Broad-Based Black Economic Empowerment Commission

Compliance Report by Companies Listed on the Johannesburg Stock Exchange (JSE)

(in terms of Section 13G (2) of the Act)

Case Number

37/10/2024

FORM BBEE 1

SECTION A: DETAILS OF ENTITY

Name of Entity / Organisation	Momentum Group Limited
Registration Number	2000/031756/06
Physical Address	268 West Avenue Centurion, 0157
Telephone Number	012 2850000
Email Address	info@mmltd.co.za
Indicate Type of Entity / Organisation	Generic
Industry / Sector	Financial Services Sector
Relevant Code of Good Practice	Revised FSC - Life Offices - Generic
Name of Verification Agency	AQRate Verification Services
Name of Technical Signatory	William Smith

SECTION B: INFORMATION AS VERIFIED BY THE BROAD-BASED BLACK ECONOMIC EMPOWERMENT VERIFICATION PROFESSIONAL AS PER SCORECARDS

B-BBEE Elements	Target Score Including	Bonus Points	Actual Score Achieved
Ownership	e.g. 25 points		26
Management Control	e.g. 19 points		13.12
Skills Development	e.g. 20 points		15.37
Enterprise and Supplier Development	e.g. 40 points		31.33
Socio-Economic Development	e.g. 5 points		6.46
Total Score (Incl Access to Financial Services and Empowerment Finance)	e.g. 109 points		114.67
Priority Elements Achieved	YES / NO and specify them	Yes	
Empowering Supplier Status	YES / NO and specify them	Yes	
Final B-BBEE Status Level		Level 1	

*indicate how each element contributes to the outcome of the scorecard

SECTION C: FINANCIAL REPORT

1. BASIC ACCOUNTING DETAILS:


- a. Accounting Officer's Name:
- b. Address:
- c. Accounting Policy: (*Your accounts are done?*)
- | Weekly | Monthly | Other (specify) |
|--------|---------|-----------------|
| | X | |
- d. Has the attached Financial Statements and Annual Report been approved by the entity?

2. PLEASE ATTACH THE FOLLOWING:

- i) Copy of Annual Financial Statement including Balance Sheet and Income and Expenditure Report.
- ii) Annual Report

3. Entity Annual Turnover:

4. Sign-off and Date

 _____ Signature	<u>22 October 2024</u> _____ Date
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