

AGENDA

CAPITAL MARKETS DAY 2026

Time	Duration (minutes)	Session	Presenter
09:00 - 09:05	5	Welcome and introduction	Rowan Burger
09:05 - 09:25	20	Impact strategy progress	Jeanette Marais
09:25 - 09:50	25	Capital management	Risto Ketola
09:50 - 10:10	20	Technology and innovation	Ravi Govender
10:10 - 10:30	20	In conversation: Jeanette, Risto and Ravi	Rowan Burger
10:30 - 10:45	15	Break (with activations and demonstrations)	
10:45 - 11:05	20	Momentum Investments	Ferdi van Heerden
11:05 - 11:25	20	Momentum Corporate	Dumo Mbethe
11:25 - 11:45	20	In conversation: Ferdi and Dumo	Mulalo Liphosa
11:45 - 12:10	25	Metropolitan	Peter Tshiguho
12:10 - 12:35	25	Momentum International (Africa and India)	Lulama Booi
12:35 - 12:55	20	In conversation: Peter and Lulama	Mulalo Liphosa
12:55 - 13:40	45	Lunch (with activations and demonstrations)	
13:40 - 14:00	20	Momentum Insure	Brand Pretorius
14:00 - 14:20	20	Guardrisk	Lourens Botha
14:20 - 14:45	25	Momentum Health	Hannes Viljoen
14:45 - 15:15	30	In conversation: Brand, Lourens and Hannes	Rowan Burger
15:15 - 15:30	15	Break (with activations and demonstrations)	
15:30 - 15:50	20	Momentum Life	Stephen van Niekerk
15:50 - 16:10	20	Momentum Advice and Distribution	Johann le Roux
16:10 - 16:30	20	In conversation: Stephen and Johann	Mulalo Liphosa
16:30 - 16:35	5	Closing	Jeanette Marais
16:35		Drinks and light snacks	

ACTIVATIONS AND DEMONSTRATIONS

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Momentum Life

Momentum Estate Plan

Explore how Momentum Life helps clients secure their financial futures through integrated life insurance and estate planning solutions. Engage with a product specialist, view a short onboarding demonstration video, and gain insight into how advisers structure and implement these solutions in practice.

Momentum Corporate

Momentum Corporate Digital Journeys

Experience how Momentum Corporate is redefining member and adviser engagement through digitised end-to-end journeys that simplify complexity and accelerate outcomes. Engage with live demonstrations of our key capabilities (including, Smart benefit statements, product shop, two-pot claims, Smart Quotes and our pension-backed loan portal) and see how these digital solutions are improving speed, transparency and ease of doing business through a digital ecosystem that is designed to expand access and promote greater financial inclusivity.

Momentum Investments

Income Illustrator

Explore how Momentum Wealth uses data-driven tools to model sustainable retirement income outcomes. The Income Illustrator supports smarter advice, improved client outcomes, and enables advisers to compare and structure hybrid annuity solutions more effectively.

Momentum Health

Know your health

Experience how Momentum Health and Multiply uses quick health scans with a simple face and fingerprint scan to generate a Healthy Heart Score and Recharge Score. This offers early insight into cardiovascular health, recovery and strain. Get personalised tips and access to Multiply partners and benefits to support practical, everyday wellbeing improvements.

Metropolitan

No-Lapse Funeral Growth Plan

Step into the financial reality of the foundation market. The No-Lapse Funeral Growth Plan stand takes visitors through the everyday challenges of inconsistent income and difficult priorities and reveals a digitally enabled funeral solution built to adapt. Designed for flexibility, simplicity, affordability, and continuity, it demonstrates how product features work together to eliminate lapses and maintain cover when income is disrupted. The experience shows how innovation can turn instability into lasting protection and support sustainable growth.

Group Digital and Technology

Explore how the Group applies AI to improve adviser enablement, client wellness and internal productivity. Group Digital and Technology will showcase a mix of interactive and video demonstrations, including AskAI (a knowledge-based AI bot for advisers), digital fitness assessment (AI-driven health and fitness assessments), intelligent document processing (AI-enabled document processing), Mo2Si (an AI internal IT support bot) and an emerging Voice AI demonstration for wills and estate planning.

India

Aditya Birla Health Insurance | Expanding health impact through trust and AI

Explore how ABHI brings its health-first value proposition to life through real client outcomes and digitally enabled engagement. The activation combines client testimonials used in the sales journey with a practical demonstration of AI-supported renewal interactions, showing how ABHI is using trusted experiences, personalised communication and digital capability to improve client engagement and support scalable growth.